

Byotrol plc

(“Byotrol” or the “Company”)

Byotrol announces that, at the General Meeting of shareholders held earlier today, both proposed resolutions were duly passed.

Accordingly, the Company confirms that it has completed the placing of 31,709,927 new ordinary shares of 0.25 pence each (the “Ordinary Shares”) (the “Placing Shares”) and subscription of 1,086,667 new Ordinary Shares (the “Subscription Shares”) at a price of 7.5 pence per Ordinary Share (the “Share Issues”).

It is expected that 7,706,425 Placing Shares and 706,667 Subscription Shares will be admitted to trading on the AIM Market of the London Stock Exchange (“AIM”) tomorrow and the remaining 24,003,502 Placing Shares and 380,000 Subscription Shares will be admitted to trading on AIM on 9 November 2011. These figures differ slightly from those in the announcement of 21 October 2011. This is because the split between EIS/VCT Shares and General Shares changed after that date. The total number of Ordinary Shares to be issued pursuant to the Share Issues remains unchanged.

For the purposes of the Financial Services Authority’s Disclosure and Transparency Rules, the Company notifies the market that, following the Share Issues, the Company’s issued share capital consists of 143,579,676 Ordinary Shares with voting rights. The Company does not hold any Ordinary Shares in treasury.

The above figure of 143,579,676 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the Financial Services Authority’s Disclosure and Transparency Rules.

Contact

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